Quick & Easy Account Opening Instructions

To open your Equities Trading Account please read the relevant documents then complete and sign the **Share Trading Account Application Form,** the **Acknowledgment Form**, the **Client Investment Profile** and return post to Titan Securities.

Complete and sign the supplied documentation:

(i) Complete and sign the Share Trading Account Application Form (include your Banking Details & Tax File Number);

(ii) Complete and sign the Acknowledgment Form attached to the Terms & Conditions;

(iii) Complete and sign the Client Investment Profile (please complete all necessary sections including the last page);

(iv) If you have any questions about filling out the forms, please contact your Advisor.

Supply your personal identification:

Supply photocopies of 2 forms of identification for all account holders:

(i) Photo identification – eg Drivers licence, passport;

(ii) Identification confirming current address, eg recent utility bill (less than 3 months old).

We accept photocopies, scans, digital pictures and faxes of your ID (NOTE: Do not send originals through the post).

Please complete, sign and return the Share Trading Account Application Form, Acknowledgment Form with the Terms & Conditions, Client Investment Profile and photocopies of your identification to:

Titan Securities Pty Ltd
PO Box Z5362
PERTH St Georges Tce WA 6831

EXECUTION of SHARE TRADING ACCOUNT APPLICATION FORM, ACKNOWLEDGMENT FORM and CLIENT INVESTMENT PROFILE:

Individual: Please read, complete and sign the Share Trading Account Application Form (section 2, 7 & 9), Acknowledgment Form, Client Investment Profile and supporting documents.

NOTE: Individual as Trustee must also complete section 6 of the Share Trading Account Application Form, and supply the Tax File Number for the Trust.

Partnerships: Please read, complete and sign the Share Trading Account Application Form (sections 2, 3, 7 & 9), Acknowledgment Form, Client Investment Profile and supporting documents.

(i) Include a photocopy of your partnership agreement.

Corporate: Please read, complete and sign the Share Trading Account Application Form (section 2 to 4, 5, 7 & 9), Acknowledgment Form, Client Investment Profile and supporting documents.

(i) Complete and sign Guarantor and Guarantor Details / Financial Position (form supplied on request – we will let you know if this is required);

(ii) Superannuation Funds and Trusts (section 2 to 4, 5, 6, 7 & 9) must supply a photocopy of the Trust documents prior to account activation (refer to instructions on page 1 of the Share Trading Account Application Form for exact details);

(iii) Companies must supply an ASIC Company Extract.

(iv) If you are not a sole director then at least 2 company directors must complete their details and sign all documents.

If you have any questions, please call Matthew Corica on 1800 228 600 and he will guide you through the process of completing the application forms. The process should only take 5 to 10 minutes (usually 5 minutes).

NOTE: Your Advisor is an eligible person allowed to certify your photocopied identification documentation as required by Australian Investment Exchange Ltd (Core Equity Services).